

CSDI's Projects, News & Plans

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& Corporate Secretary



Annual AECSD Online Training Seminar
December 2024



Data Center Migration in 427 Days

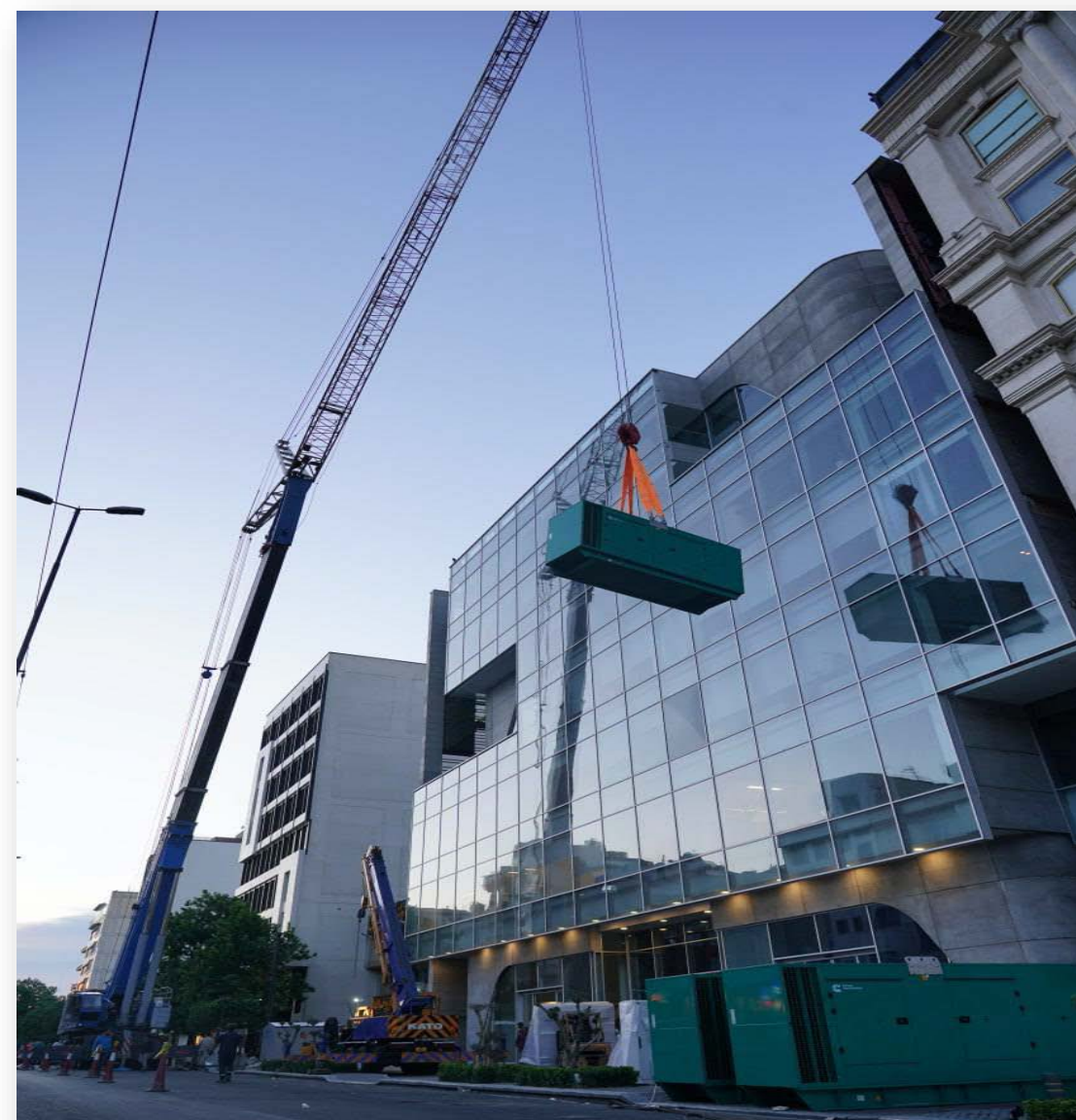
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Purpose

- Ensure operational resilience
- Respond to growing demands
- Resolve security concerns
- Align with industry standards

Key Challenges

- Network reconfiguration
- Security upgrades
- Downtime and business disruption



New Features

- Advanced security systems
- Redundant power supplies
- Efficient cooling mechanisms
- Higher availability and reliability

Future Plans

- Hot backup connection with Tehran Stock Exchange
- A third data center in a different location



Update of CSDI Legal Framework

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- **Introduction**
 - Improved clarity, transparency for foreign stakeholders and/or expats
- **Collaborative Effort**
 - Joint initiative by International Relations Department & Legal Deputy Office
- **Key Outcomes**
 - Enhanced presentation, clarity of CSDI's Legal Framework
 - Clear outline of rights, obligations, procedures for international participants





Upgrade of IRENEX Settlement System

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Launch Date:

New settlement system for IRENEX spot market (NetFlow) replaced old system (ENEXIS) on 24 August, 2024

Briefing Brokers:

Online workshops held on 20 August, 2024 to familiarize brokers with the new system



New Mechanism for Internal Committees

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Objective

Create efficient committee structure

Ensure defined boundaries

Enhance decision-making & strategic development

Executive Committees: *Supervised by CEO's representative*

1. Strategic Planning Council
2. International Business Development
3. Devising & Revising Regulations
4. Recruitment
5. Procurement
6. Disciplinary
7. Data Security

BoD Committees: *Overseen by Corporate Secretary*

1. Audit
2. Risk Management
3. Appointments & Service Compensation
4. Information Technology
5. Risk Monitoring for Collaterals
6. Securities Trading "Settlement Guarantee Fund"
7. Premises



Process Improvement Initiative

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Objective:

Streamline operations
Enhance efficiency

Leadership:

Led by CEO's Office (CEO's strategic advisor)

Key Component:

Employees create detailed flowcharts of work processes to visualize and optimize workflows

Impact

Identify bottlenecks
Improve communication
Streamline operations
Facilitate onboarding for new employees





KARAI Unveiled at KishINVEX 2024

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KARA II - Integrated Brokers Portal

Enhanced portal for brokers in the capital market

Greater functionality

Streamlined operations

Key Features and Benefits of KARA II:

Enhanced Functionality:

Offers a wider range of services and tools

Streamlined Operations:

Simplifies processes and reduces manual tasks

Improved Security:

Ensures protection of sensitive information

Direct Integration:

Connects to multiple organizations for seamless data exchange





Electronic Transfer of Deceased Shareholders' Assets to Heirs

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Electronic Transfer of Deceased Shareholders' Assets to Heirs:

Builds upon the similar system for Justice Shares

Expanded to cover all types of shares

Fully electronic, simplifying the transfer process

Key Features:

24/7 Availability

Submit transfer requests and documents via DDN from anywhere

Cost and Time Savings

Significant reduction in financial costs and time for users

Real-Time Tracking

Track requests by all heirs through DDN system

Interactive Environment

Address problems with relevant experts, accelerating the process





Global Standing in Financial Industry

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Asia-Pacific CSD Group (ACG) Annual General Meeting

CSDI elected Executive Committee member for the 3rd consecutive term

Chief Executive Officer elected Vice-Chairman of ACG

CSDI CEO appointed board member of World Forum of CSDs (WFC)





Active Role in International Organizations

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CSDI; Official publisher of Asia-Pacific CSD Group (ACG) newsletter

Knowledge Sharing:

Disseminating information about industry.

News Updates:

Providing updates on current events, developments.

Collaborative Approach:

Seeking collaboration among members.

Community Building:

Fostering sense of community among audience.

Relationship Building:

Strengthening relations within members, beyond.

Brand Awareness:

Increasing brand visibility and recognition.

Call to Action:

Motivating readers to take collective actions.



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Thank
you!

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