## New Business Initiatives - CDS Sri Lanka



# Centralized eGM Services

- The current fragmented approach to managing AGMs and EGMs in Sri Lanka presents challenges for both issuers and shareholders.
- A centralized platform can address these issues by standardization, efficiently streamlining administrative tasks for issuers, protecting shareholder data and voting rights and providing equal opportunities for all shareholders to participate for the meetings.



#### - Access the System

- Create/Authorize meeting instances
- Create Authorize Issuer Users
- Create/Authorize/Administer eVoting
- Edit/Add/Authorize ledger shareholder, panelist, director and resolution information
- Host/Administer meetings
- Access reports
- Access recordings

- CDS access system via eConnect
- Ledger access system via OTP
- Join Meetings & submit Votes
- Submit eVotes prior to meeting
- Access published financial reports & documents
- Assign Proxies to others
- Accept Proxies from others

#### CDS Meeting Platform

- Centralized AGM Management System
- Customizable Event Creation
- Automated Event Confirmation
- Automated Communication
- Participant Login and Voting
- Host-Controlled Voting Events
- Automatic Report Generation

#### Company

- Access the system
- Update meetings with shareholder, panelist, director & resolution details
- Access reports
- Access recordings



- Join Meetings

Auditors

- Join Meetings
- Access published reports



CONVENIENT : DEDICATED : SECURE

#### Data Analytics & a Real Time Dashboard for Issuers

- Currently, listed issuers and other CDS stakeholders rely on standard, static reports provided by the Central Depository Systems (Pvt) Limited (CDS), limiting their ability to analyze shareholder/investor trends, identify opportunities/risks, and optimize corporate actions.
- CDS proposes to significantly enhance its service offering to issuers and subsequently for other CDS stakeholders by providing real-time analytics, customized reporting, and a dedicated dashboard. This initiative aims to take advantage of and monetize the dataset maintained by CDS.
- The CDS will be able to deliver actionable insights, empower issuers to make informed decisions, easily identify disclosure requirements set out by regulators and optimize their operations.



## Company Secretary/Registrar Portal

- The CDS aims to create a platform that empowers company secretaries and registrars of listed issuers to manage deposit and report requests in a decentralized fashion.
- This initiative suggests a shift from a centralized system to a more distributed approach regarding the share certificate deposit confirmations and for standardized report requests.



### Benefited Stakeholders

CDS account holders

Depository Participants

Listed Issuers

Issuer secretaries and registrars



### Benefits to stakeholders & the CDS

- Simplified operations
- Enhanced efficiency
- Convenience
- Improved client servicing & service standards
- Cost saving
- Regulatory compliance
- Increased market access
- Seamless collaboration with other stakeholders
- Data integrity & security
- Future Scalability and Innovation & Opens new avenues of service offerings for CDS



## Thank you

